



Smart Growth Analytics

economic research and intelligence consultancy

National, Regional and Local
Economic Impact of Changes to
the UK State Pensionable Age

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Region / Area	Additional people of working age as a result of suggested SPA changes by 2033	Additional labour supply estimates (additional people in need of employment as a result of suggested changes by 2033)		Percentage increase in additional people of working age / percentage increase in labour supply (as a result of SPA changes)
	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
National				
England	2,509.6	890.9	1,894.7	7.2
Region				
North East	118.0	33.6	80.8	7.7
North West	322.5	104.0	233.0	7.3
Yorkshire and the Humber	242.9	80.2	177.3	7.2
East Midlands	234.4	83.4	177.2	7.7
West Midlands	257.5	87.6	190.6	7.2
East	304.5	117.2	239.0	7.9
London	324.6	113.3	243.1	4.9
South East	430.9	169.2	341.6	8.1
South West	274.5	105.5	215.3	8.8
Local Authority Districts				
County Durham UA	25.1	7.6	17.6	8.2
Darlington UA	4.7	1.5	3.4	8.1
Hartlepool UA	4.2	1.0	2.6	8.0
Middlesbrough UA	5.3	1.3	3.4	6.4
Northumberland UA	16.4	5.6	12.2	10.2
Redcar and Cleveland UA	6.3	1.6	4.1	9.2
Stockton-on-Tees UA	9.1	3.3	7.0	7.6
Tyne and Wear (Met County)	46.9	12.0	30.7	6.9
Gateshead	8.5	2.0	5.4	7.3
Newcastle upon Tyne	9.4	2.6	6.4	5.0
North Tyneside	9.7	2.7	6.6	7.7
South Tyneside	6.9	1.9	4.6	7.9
Sunderland	12.5	2.8	7.8	7.5

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	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Blackburn with Darwen UA	5.6	1.3	3.6	6.1
Blackpool UA	6.5	2.0	4.6	7.6
Cheshire East UA	19.5	7.6	15.4	8.9
Cheshire West and Chester UA	16.3	5.7	12.3	8.6
Halton UA	5.6	1.6	3.8	7.8
Warrington UA	10.8	4.7	9.0	7.8
Cumbria	26.6	9.6	20.2	9.9
Allerdale	5.2	2.1	4.2	10.5
Barrow-in-Furness	3.4	0.9	2.2	8.7
Carlisle	5.2	2.2	4.3	8.3
Copeland	3.7	0.8	2.3	9.9
Eden	3.2	1.2	2.5	11.9
South Lakeland	6.0	2.4	4.8	11.5
Greater Manchester (Met County)	114.0	34.7	80.3	6.2
Bolton	12.5	3.3	8.3	6.9
Bury	8.6	3.3	6.8	7.0
Manchester	14.4	4.3	10.1	3.6
Oldham	9.6	3.2	7.0	6.9
Rochdale	8.8	2.0	5.5	7.0
Salford	9.2	2.4	6.1	4.9
Stockport	13.9	4.5	10.1	7.8
Tameside	10.8	3.1	7.5	7.5
Trafford	10.3	3.7	7.8	6.7
Wigan	16.0	4.8	11.2	8.1
Lancashire	57.7	19.9	43.0	8.0
Burnley	3.3	1.0	2.3	6.9
Chorley	5.5	2.2	4.4	8.2

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Region / Area	Additional people of working age as a result of suggested SPA changes by 2033	Additional labour supply estimates (additional people in need of employment as a result of suggested changes by 2033)		Percentage increase in additional people of working age / percentage increase in labour supply (as a result of SPA changes)
	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Fylde	4.5	1.5	3.3	10.4
Hyndburn	3.7	1.7	3.1	7.6
Lancaster	6.8	1.8	4.5	7.0
Pendle	4.1	1.3	3.0	7.4
Preston	5.5	1.7	3.9	5.7
Ribble Valley	3.2	1.5	2.8	9.8
Rossendale	3.4	1.4	2.8	7.9
South Ribble	5.7	2.4	4.7	8.3
West Lancashire	5.6	1.8	4.0	8.8
Wyre	6.6	1.8	4.4	10.8
Merseyside (Met County)	59.8	18.8	42.8	7.4
Knowsley	6.8	2.0	4.8	7.9
Liverpool	16.4	3.9	10.5	5.5
St. Helens	8.9	2.7	6.3	8.3
Sefton	13.2	3.6	8.9	8.9
Wirral	14.5	4.9	10.7	8.4
East Riding of Yorkshire UA	19.4	7.0	14.7	10.1
Kingston upon Hull; City of UA	9.7	2.8	6.6	5.7
North East Lincolnshire UA	6.9	2.6	5.3	7.9
North Lincolnshire UA	8.7	2.8	6.3	9.0
York UA	8.8	3.7	7.3	6.6
North Yorkshire	32.6	11.9	24.9	10.2
Craven	3.3	1.1	2.4	12.4
Hambleton	4.8	2.1	4.1	10.8
Harrogate	8.3	2.9	6.2	9.5
Richmondshire	2.6	1.0	2.0	9.7
Ryedale	3.1	0.7	1.9	11.7
Scarborough	5.6	2.0	4.3	10.4

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	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Selby	4.9	2.1	4.0	9.0
South Yorkshire (Met County)	60.2	17.4	41.5	7.1
Barnsley	12.2	3.0	7.8	8.4
Doncaster	13.6	3.7	9.2	8.0
Rotherham	12.2	3.8	8.6	8.1
Sheffield	22.3	6.9	15.8	5.9
West Yorkshire (Met County)	96.6	32.0	70.7	6.3
Bradford	20.1	6.4	14.5	5.8
Calderdale	10.4	3.7	7.9	8.1
Kirklees	18.7	6.0	13.5	7.1
Leeds	30.4	10.5	22.6	5.2
Wakefield	17.0	5.4	12.2	8.1
Derby UA	11.0	4.1	8.5	6.0
Leicester UA	11.6	4.0	8.6	4.9
Nottingham UA	10.3	3.2	7.3	4.1
Rutland UA	2.2	1.0	1.8	10.6
Derbyshire	42.3	15.0	31.9	9.1
Amber Valley	7.0	2.8	5.6	9.4
Bolsover	4.1	0.8	2.4	8.9
Chesterfield	5.1	1.6	3.7	8.6
Derbyshire Dales	4.4	1.8	3.6	12.0
Erewash	5.7	1.7	3.9	8.1
High Peak	5.2	2.1	4.2	9.1
North East Derbyshire	5.3	2.2	4.3	9.7
South Derbyshire	5.6	1.9	4.1	8.5
Leicestershire	34.9	13.6	27.6	8.1
Blaby	4.9	2.3	4.3	8.1

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	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Charnwood	8.2	3.1	6.4	6.3
Harborough	5.2	2.2	4.3	10.2
Hinckley and Bosworth	5.8	1.9	4.3	8.9
Melton	2.8	0.7	1.8	9.4
North West Leicestershire	5.2	1.9	4.0	9.0
Oadby and Wigston	2.5	1.2	2.2	6.6
Lincolnshire	43.5	15.2	32.6	9.3
Boston	3.7	0.9	2.4	7.4
East Lindsey	9.9	3.8	7.8	12.1
Lincoln	3.8	1.5	3.0	6.0
North Kesteven	6.8	2.1	4.9	9.4
South Holland	5.7	1.9	4.2	9.2
South Kesteven	8.2	3.3	6.5	9.6
West Lindsey	5.6	1.6	3.9	10.1
Northamptonshire	37.9	15.0	30.2	7.8
Corby	3.2	1.5	2.7	7.1
Daventry	4.7	1.5	3.4	9.6
East Northamptonshire	5.3	2.3	4.4	9.8
Kettering	5.2	2.1	4.2	7.9
Northampton	10.1	3.7	7.8	6.1
South Northamptonshire	5.3	2.2	4.3	9.6
Wellingborough	4.0	1.8	3.4	8.0
Nottinghamshire	40.9	12.7	29.0	8.1
Ashfield	6.3	1.8	4.3	8.4
Bassetlaw	6.1	1.7	4.1	9.1
Broxtowe	5.5	2.1	4.3	7.1
Gedling	5.7	1.9	4.2	7.8
Mansfield	5.1	1.1	3.2	8.0

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	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Newark and Sherwood	6.6	2.2	4.8	9.3
Rushcliffe	5.6	1.8	4.0	7.4
Herefordshire; County of UA	10.9	4.2	8.6	10.2
Shropshire UA	17.1	6.9	13.7	10.5
Stoke-on-Trent UA	10.2	2.9	7.0	6.4
Telford and Wrekin UA	8.2	3.0	6.3	8.2
Staffordshire	43.5	14.1	31.5	8.7
Cannock Chase	4.9	1.2	3.2	8.7
East Staffordshire	5.9	2.3	4.7	8.3
Lichfield	5.6	1.7	4.0	9.4
Newcastle-under-Lyme	5.6	1.9	4.1	7.1
South Staffordshire	5.6	2.0	4.3	9.9
Stafford	6.8	2.6	5.4	8.9
Staffordshire Moorlands	5.5	1.8	4.0	10.6
Tamworth	3.7	0.6	2.1	7.8
Warwickshire	27.6	11.7	22.7	7.8
North Warwickshire	3.2	1.3	2.6	8.8
Nuneaton and Bedworth	5.7	2.7	5.0	7.2
Rugby	5.2	2.2	4.2	7.8
Stratford-on-Avon	7.3	2.4	5.3	10.1
Warwick	6.2	2.9	5.3	6.3
West Midlands (Met County)	110.4	27.9	72.0	5.9
Birmingham	38.0	9.6	24.8	5.0
Coventry	12.6	4.3	9.4	4.7
Dudley	14.8	5.7	11.7	8.1
Sandwell	13.2	4.2	9.4	6.3
Solihull	10.1	3.8	7.8	7.9

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	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Walsall	11.5	3.6	8.2	7.2
Wolverhampton	10.2	2.8	6.9	6.5
Worcestershire	29.6	11.2	23.0	9.2
Bromsgrove	5.0	1.6	3.6	9.0
Malvern Hills	4.5	1.8	3.6	12.1
Redditch	3.8	1.9	3.4	7.7
Worcester	4.3	1.7	3.5	6.9
Wychavon	6.9	2.6	5.3	10.6
Wyre Forest	5.2	1.6	3.7	9.9
Bedford UA	8.2	3.0	6.3	7.2
Central Bedfordshire UA	14.5	5.7	11.5	7.9
Luton UA	7.0	2.5	5.3	4.5
Peterborough UA	8.2	3.0	6.2	6.1
Southend-on-Sea UA	8.2	3.0	6.3	7.7
Thurrock UA	7.8	2.9	6.0	6.5
Cambridgeshire	32.3	12.0	24.9	8.0
Cambridge	3.4	1.4	2.8	4.9
East Cambridgeshire	5.3	2.1	4.2	8.3
Fenland	6.1	1.1	3.5	9.6
Huntingdonshire	9.2	3.4	7.1	8.7
South Cambridgeshire	8.3	3.6	6.9	8.3
Essex	75.4	29.2	59.3	8.3
Basildon	8.3	3.1	6.4	7.4
Braintree	8.2	2.8	6.0	8.8
Brentwood	3.6	1.3	2.8	7.4
Castle Point	4.9	2.3	4.2	9.8
Chelmsford	8.2	3.6	6.9	7.6
Colchester	8.8	3.5	7.0	6.5

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	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Epping Forest	6.7	2.4	5.1	7.7
Harlow	3.5	1.6	3.0	6.3
Maldon	4.0	1.7	3.3	11.1
Rochford	4.6	1.5	3.3	9.0
Tendring	10.0	2.9	6.9	11.8
Uttlesford	4.6	2.2	4.1	8.6
Hertfordshire	54.3	21.4	43.1	7.1
Broxbourne	4.6	2.2	4.0	7.4
Dacorum	7.0	2.4	5.2	7.7
East Hertfordshire	7.5	3.4	6.4	8.0
Hertsmere	5.0	1.7	3.7	7.2
North Hertfordshire	6.8	3.1	5.8	8.0
St Albans	6.5	1.8	4.4	6.9
Stevenage	3.6	1.5	2.9	6.9
Three Rivers	4.7	1.3	3.2	7.9
Watford	3.5	1.7	3.1	6.0
Welwyn Hatfield	5.2	2.1	4.2	5.3
Norfolk	48.0	17.7	36.9	9.2
Breckland	7.7	2.9	5.9	9.8
Broadland	7.0	2.9	5.7	9.7
Great Yarmouth	5.3	1.8	3.9	9.0
King's Lynn and West Norfolk	9.0	2.8	6.4	10.6
North Norfolk	6.9	2.5	5.3	13.4
Norwich	4.7	1.7	3.6	4.6
South Norfolk	7.4	3.0	6.0	9.9
Suffolk	40.2	16.9	32.9	9.4
Babergh	5.1	1.9	3.9	11.4

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	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Forest Heath	3.2	1.4	2.7	7.5
Ipswich	5.4	2.1	4.2	6.1
Mid Suffolk	6.1	2.6	5.1	11.0
St. Edmundsbury	5.6	2.7	4.9	9.0
Suffolk Coastal	8.2	4.2	7.5	11.7
Waveney	6.6	2.0	4.6	10.5
Camden	8.5	3.3	6.7	4.1
City of London	0.6	0.2	0.5	5.1
Hackney	7.6	2.3	5.4	4.0
Hammersmith and Fulham	5.6	1.4	3.6	4.3
Haringey	9.0	2.7	6.3	4.3
Islington	6.5	1.8	4.4	3.4
Kensington and Chelsea	7.2	2.5	5.4	7.3
Lambeth	8.9	2.7	6.3	3.5
Lewisham	11.0	4.1	8.5	4.6
Newham	8.5	1.2	4.6	3.5
Southwark	10.2	3.5	7.6	3.7
Tower Hamlets	7.3	0.8	3.7	2.8
Wandsworth	9.5	3.3	7.1	3.7
Westminster	9.5	3.4	7.2	4.8
Barking and Dagenham	7.1	2.2	5.1	4.4
Barnet	17.3	6.1	13.0	6.1
Bexley	11.2	4.7	9.2	7.0
Brent	10.7	3.6	7.9	5.0
Bromley	16.2	6.0	12.5	7.2
Croydon	16.5	6.6	13.2	6.6
Ealing	11.9	4.7	9.4	4.7
Enfield	13.1	5.1	10.4	5.4

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Region / Area	Additional people of working age as a result of suggested SPA changes by 2033	Additional labour supply estimates (additional people in need of employment as a result of suggested changes by 2033)		Percentage increase in additional people of working age / percentage increase in labour supply (as a result of SPA changes)
	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Greenwich	8.8	2.7	6.2	4.9
Harrow	11.2	4.6	9.1	6.2
Havering	12.2	4.1	9.0	7.0
Hillingdon	11.8	4.4	9.1	5.5
Hounslow	9.4	3.9	7.6	4.5
Kingston upon Thames	7.7	2.6	5.7	5.2
Merton	9.1	3.8	7.4	5.1
Redbridge	11.7	3.8	8.5	4.9
Richmond upon Thames	9.7	3.8	7.6	6.7
Sutton	10.0	4.0	8.0	6.6
Waltham Forest	9.0	2.7	6.3	4.5
Bracknell Forest UA	5.7	2.3	4.6	7.1
Brighton and Hove UA	10.5	3.8	8.0	5.6
Isle of Wight UA	8.4	2.6	5.9	11.9
Medway UA	12.4	4.2	9.2	6.9
Milton Keynes UA	12.4	4.6	9.6	7.1
Portsmouth UA	7.4	3.1	6.0	5.4
Reading UA	4.6	1.6	3.4	4.9
Slough UA	5.1	1.7	3.7	5.0
Southampton UA	7.7	2.6	5.7	4.8
West Berkshire UA	8.0	3.5	6.7	8.7
Windsor and Maidenhead UA	7.4	2.8	5.7	7.9
Wokingham UA	7.6	3.5	6.6	6.8
Buckinghamshire	24.8	10.6	20.5	8.3
Aylesbury Vale	9.4	3.9	7.7	8.4
Chiltern	4.4	1.9	3.7	8.6
South Bucks	3.5	1.7	3.1	8.5

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Region / Area	Additional people of working age as a result of suggested SPA changes by 2033	Additional labour supply estimates (additional people in need of employment as a result of suggested changes by 2033)		Percentage increase in additional people of working age / percentage increase in labour supply (as a result of SPA changes)
	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Wycombe	7.3	3.0	5.9	7.7
East Sussex	31.0	11.4	23.8	11.2
Eastbourne	4.9	1.9	3.8	9.0
Hastings	4.7	1.5	3.3	9.2
Lewes	6.3	2.9	5.4	11.3
Rother	6.4	2.3	4.9	14.3
Wealden	8.7	2.8	6.3	12.2
Hampshire	67.6	27.4	54.5	9.0
Basingstoke and Deane	8.6	3.7	7.2	7.8
East Hampshire	6.3	2.8	5.3	10.0
Eastleigh	6.0	2.0	4.4	7.8
Fareham	6.0	2.5	4.9	9.2
Gosport	4.2	2.2	3.8	8.9
Hart	4.6	2.2	4.0	8.2
Havant	6.0	2.0	4.4	10.0
New Forest	10.6	3.3	7.5	11.3
Rushmoor	3.7	1.5	3.0	7.0
Test Valley	5.9	3.0	5.4	9.8
Winchester	5.7	2.5	4.7	8.9
Kent	77.6	27.8	58.8	8.5
Ashford	6.6	3.0	5.7	8.7
Canterbury	7.7	2.7	5.8	7.9
Dartford	4.6	1.5	3.4	6.6
Dover	6.0	1.4	3.8	10.8
Gravesham	4.9	1.7	3.7	7.5
Maidstone	8.3	3.6	6.9	7.8
Sevenoaks	6.1	2.3	4.7	8.8
Shepway	5.9	2.4	4.8	10.7

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Region / Area	Additional people of working age as a result of suggested SPA changes by 2033	Additional labour supply estimates (additional people in need of employment as a result of suggested changes by 2033)		Percentage increase in additional people of working age / percentage increase in labour supply (as a result of SPA changes)
	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Swale	7.8	2.9	6.1	8.4
Thanet	7.6	2.0	5.0	9.8
Tonbridge and Malling	6.8	2.2	5.0	8.4
Tunbridge Wells	5.7	2.3	4.6	8.3
Oxfordshire	30.3	14.5	26.7	8.0
Cherwell	7.4	3.6	6.5	8.3
Oxford	4.1	1.9	3.5	4.7
South Oxfordshire	6.8	3.2	5.9	9.4
Vale of White Horse	6.1	2.9	5.4	9.1
West Oxfordshire	5.8	2.9	5.2	9.5
Surrey	56.5	23.3	45.9	7.8
Elmbridge	6.4	2.6	5.2	8.2
Epsom and Ewell	3.8	1.8	3.3	7.4
Guildford	6.0	2.1	4.5	6.2
Mole Valley	4.7	1.7	3.6	9.5
Reigate and Banstead	7.4	3.4	6.3	7.7
Runnymede	4.0	1.8	3.4	6.5
Spelthorne	4.8	2.0	4.0	7.6
Surrey Heath	4.2	1.6	3.3	8.6
Tandridge	4.7	1.8	3.7	9.6
Waverley	6.2	2.5	5.0	8.9
Woking	4.3	1.9	3.6	6.7
West Sussex	45.8	17.7	36.0	9.5
Adur	3.6	2.1	3.6	10.0
Arun	9.8	3.5	7.4	11.6
Chichester	7.1	2.6	5.4	11.3
Crawley	4.8	1.5	3.5	6.1

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	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Horsham	7.6	3.4	6.4	10.2
Mid Sussex	7.2	3.0	5.9	9.0
Worthing	5.8	1.5	3.8	9.1
Bath and North East Somerset UA	7.7	3.2	6.2	7.2
Bournemouth UA	7.0	2.7	5.5	6.4
Bristol; City of UA	14.7	5.3	11.1	4.5
Cornwall UA	31.1	10.2	22.6	9.8
Isles of Scilly UA	0.1	0.0	0.0	7.7
North Somerset UA	12.1	4.3	9.2	9.0
Plymouth UA	10.0	3.6	7.6	6.2
Poole UA	7.4	3.0	6.0	8.4
South Gloucestershire UA	12.6	5.6	10.7	7.2
Swindon UA	10.6	3.9	8.2	7.4
Torbay UA	7.1	2.5	5.4	10.5
Wiltshire UA	26.0	10.2	20.6	10.1
Devon	42.7	16.7	33.8	10.6
East Devon	8.7	2.9	6.4	13.0
Exeter	4.3	1.9	3.6	5.7
Mid Devon	4.5	2.1	3.9	10.6
North Devon	5.0	2.2	4.2	10.5
South Hams	4.9	2.2	4.2	11.7
Teignbridge	7.5	2.3	5.3	11.6
Torridge	4.4	1.6	3.4	12.3
West Devon	3.4	1.4	2.8	11.4
Dorset	24.5	9.9	19.7	12.9
Christchurch	3.1	1.1	2.4	12.6
East Dorset	5.5	2.4	4.6	13.2

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North Dorset	3.7	1.6	3.1	13.2
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	Volumes (000s)	Lowest estimate volumes (000s)	Higher estimate volumes (000s)	% Change
Purbeck	2.5	1.0	2.0	11.3
West Dorset	6.5	2.6	5.2	15.5
Weymouth and Portland	3.3	1.1	2.4	10.6
Gloucestershire	30.9	12.8	25.2	9.0
Cheltenham	4.9	2.1	4.1	6.9
Cotswold	4.7	1.9	3.8	11.4
Forest of Dean	4.6	2.1	4.0	10.5
Gloucester	5.7	1.7	4.0	7.2
Stroud	6.3	2.9	5.4	10.5
Tewkesbury	4.7	1.9	3.8	9.5
Somerset	29.9	11.9	23.8	10.6
Mendip	6.1	2.7	5.1	10.6
Sedgemoor	6.5	2.2	4.8	10.2
South Somerset	9.1	3.2	6.8	10.9
Taunton Deane	5.8	3.0	5.3	9.5
West Somerset	2.3	0.8	1.8	14.1

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